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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CELESTIAL DYNASTY LIMITED

(incorporated in the British Virgin Islands with limited liability)

U.S.\$400,000,000 6.375 per cent. Guaranteed Senior Notes due 2028

(stock code: 5158)

(the “Notes”)

guaranteed by



新創建 NWS

新創建集團有限公司*

NWS HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

(stock code: 00659)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

	Crédit Agricole CIB		UBS	
BofA Securities	DBS Bank Ltd.	HSBC	Mizuho	Morgan Stanley

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 15 August 2024 relating thereto.

Permission for the listing of, and dealing in, the Notes is expected to become effective on 23 August 2024.

Hong Kong, 22 August 2024

As at the date of this announcement, the directors of CELESTIAL DYNASTY LIMITED are Mr. Ho Gilbert Chi Hang and Mr. Lam Jim.

As at the date of this announcement, (a) the executive Directors of NWS Holdings Limited are Dr. Cheng Kar Shun, Henry, Mr. Cheng Chi Ming, Brian, Mr. Ho Gilbert Chi Hang, Mr. Lam Jim and Mr. Cheng Chi Leong, Christopher; (b) the non-executive Directors of NWS Holdings Limited are Dr. Cheng Chi Kong, Adrian, Mr. William Junior Guilherme Doo (alternate director to Mr. William Junior Guilherme Doo: Mr. Lam Wai Hon, Patrick) and Mr. Tsang On Yip, Patrick; and (c) the independent non-executive Directors of NWS Holdings Limited are Mr. Shek Lai Him, Abraham, Mr. Lee Yiu Kwong, Alan, Mrs. Oei Wai Chi Grace Fung, Mr. Wong Kwai Huen, Albert, Professor Chan Ka Keung, Ceajer and Ms. Ng Yuen Ting, Yolanda.